

Listing on Nasdaq First North



In the past several years the market for smaller listings in Denmark has been stagnant, but this changed in 2017 where, among others, BDO advised Conferize on its listing on Nasdaq First North by which Conferize raised new capital of DKK 28 million.

BDO and Poul Schmith invite you to an event regarding listing on Nasdaq First North where, in cooperation with speakers from Nasdaq, Conferize and Sunstone Capital Life Science Ventures, we will focus on the public listing options available to small and medium-sized businesses, the listing process as well as the reporting and compliance requirements which the companies will be subjected to once listed. Further, we will focus on the pros and cons when choosing between public listing and venture funding, respectively.

Conferize will contribute with war stories from their own experience in relation to both the listing process and the subsequent “life” as a listed company.

Refreshments and snacks will be served after the event – a perfect opportunity to meet and network with other participants and the speakers.

Join us at “Listing on Nasdaq First North”

Tid /Time

January 18, 2018
3:00 pm - 5:30 pm

Adresse/Address

Kammeradvokaten/Law Firm Poul Schmith,
Vester Farimagsgade 23, DK-1606 Copenhagen V

Information

and registration at
[Link to register here](#)

Speaker



Henrik Nedergaard Thomsen,
Partner, Poul Schmith

Panel



Claus Andersson, Partner, PhD,
Sunstone Capital - Life Science Ventures

Moderator



Carina Vang Kristoffersen,
Director, Poul Schmith

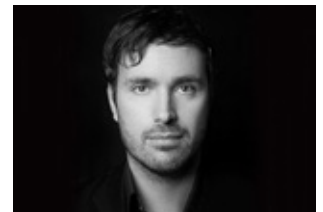
Speakers and Panel



Carsten Borring, Head of Listings &
Capital Markets, NASDAQ Copenhagen



Gert Mortensen, Director,
Corporate Finance, BDO



Martin Ferro-Thomsen,
Founder and CEO, Conferize

Program:

- 14.45 – 15.00 Arrival and registration
- 15.00 - 15.10 Welcome
v/ Henrik Nedergaard Thomsen, Partner, Poul Schmith
- 15.10 – 15.40 “Pros and cons” in relation to listing on Nasdaq First North – What does the company achieve by listing and what reporting and compliance requirements will the company be subjected to as a result of the listing?
v/ Carsten Borring, Head of Listings & Capital Markets, NASDAQ Copenhagen
- 15.40 - 16.10 Listing on Nasdaq First North – the “small prospectus”:
• Why list?
• The process of listing?
• What does the listing process require from the company and advisors, respectively?
Gert Mortensen, Director, Corporate Finance, BDO
- 16.10 - 16.25 Break with coffee and refreshments
- 16.25 – 16.50 War stories from a recently listed company
Martin Ferro-Thomsen, Founder and CEO, Conferize
- 16.50 – 17.30 Panel discussion – Listing vs. venture capital
Panel: Carsten Borring (NASDAQ Copenhagen); Gert Mortensen (BDO); Martin Ferro-Thomsen (Conferize); and Claus Andersson (Partner, PhD, Sunstone Capital - Life Science Ventures)

Moderator: Carina Vang Kristoffersen, Director, Poul Schmith
- 17.30 Snacks, wine and networking

We look forward to seeing you!
